

Code VIX
Company name VIX Securities Joint Stock Company
Date 11/23/2021
Subject Report on changing the plan for using the proceeds from offering

Contents:

On November 23, 2021, VIX Securities Joint Stock Company reported the change of using the proceeds from the public offering in 2021 with details as follows:

1. Information on public offering of shares:

- Stock name: VIX Securities Joint Stock Company
- Stock code: VIX
- Par value: VND10,000/share
- Offering volume: 146,876,254 shares; Of which:
 - + To offer shares to existing shareholders: 127,718,975 shares
 - + To issue shares for dividend payment: 19,157,279 shares
- Mobilized capital amount: 1,277,189,750,000 dong
- Ending date: October 25, 2021.

2. Plan for using the proceeds from the offering:

- Plan for using the proceeds from the offering approved:

No.	Content	Amount (VND)	Rate
1	To supplement capital resources for business investment activities	638,594,875,000	50%
2	To supplement capital resources for securities margin trading lending activities	510,875,900,000	40%
3	To supplement capital resources for securities underwriting activities.	127,718,975,000	10%
	Total	1,227,189,750,000	100%

- Plan for change:

No.	Content	Amount (VND)
1	To supplement capital resources for proprietary investment activities	638,594,875,000
2	To supplement capital resources for securities margin trading lending activities	638,593,775,000
3	To supplement capital resources for securities underwriting activities.	0
4	Banking fee	1,100,000
	Total	1,227,189,750,000

- Reason for change: to supplement capital resources for securities margin trading lending activities to improve the efficiency of the company's operations.